



## **SAMPLE SUSTAINABLE VISION FINAL REPORT**

### **Your Contact Information**

Review your contact information to ensure that it is correct.

Is your contact information accurate?

Please update your contact information here.

### **Objectives and Accomplishments**

Your previously entered objectives:

Please select one of the following options:

Please revise your objectives for this grant below (one sentence each).

Briefly explain why the original objectives have changed.

Summarize what you accomplished during the grant period. Please write this for a broad audience as this may be published on our website (one paragraph).

If there is a website associated with this NCIIA grant or closely related activities, provide the URL here:

### **Technology and Venture Outcomes**

What is the primary focus of your program? (Use text boxes to describe the product, service, or technology and what value it offers to intended customers. You can enter up to 50 pages of text in each box if necessary.)

New product:

Comment:

New technology:

Comment:

New service:

Comment:

Other (describe):

Comment:

*The Principal Investigator will be prompted via NCIIA's online system to complete this report.*



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Select any program milestones that were completed, and provide details in the corresponding boxes.

Field tested a working prototype:

Comment:

Manufactured product:

Comment:

Sold product to first customer:

Comment:

Other (describe):

Comment:

None of the above:

Comment:

Select any venture-related milestones that were completed and provide details in the corresponding space.

Formed a for-profit company (provide exact name):

Comment:

Formed a non-profit organization (provide exact name):

Comment:

Hired paid employees:

Comment:

Secured additional financing:

Comment:

Other (describe):

Comment:

Describe your business model. Specifically, how will your business or non-profit make money to ensure ongoing economic viability?

Describe the intended customers for the product, technology or service you are developing. Where are they located?

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Provide estimates of the size of your target market and customers you intend to serve:

How do you define and measure the benefits that will result from the use of your product/technology?

Describe your marketing strategy and achievements to date.

If you have made sales, please provide details about the following.

What intellectual property outcomes occurred as a result of this grant? Describe selected outcomes in the corresponding space provided. For example, include patent numbers, parties involved in licensing agreements, or other relevant details.

Applied for a patent:  
Comment:

Received a patent:  
Comment:

Exclusive license agreement executed:  
Comment:

Non-exclusive license agreement executed:  
Comment:

License under negotiation:  
Comment:

Seeking a licensing deal:  
Comment:

Other (describe):  
Comment:

None of the above:  
Comment:

What types of financing have you secured since receiving this grant? Describe source(s) and amount(s) of financing in the corresponding space provided.

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Angel investment:

Comment:

Awards & competitions:

Comment:

Contracts (private, government):

Comment:

Grants (foundation, government):

Comment:

Loan / Line of credit:

Comment:

Venture capital investment:

Comment:

Other source not listed (describe):

Comment:

None of the above:

Comment:

### **Curriculum**

What curriculum additions or modifications (if any) were made with this grant?

What informal or extracurricular learning experiences did you develop with this grant?

Upload your syllabus or other curricular materials below.

During the grant period, how many students participated in activities funded by this grant? (Please include students from both U.S. and foreign institutions)

Partnerships



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### **Student Learning**

Provide details on the types of students who participated in this grant.

U.S. citizens or permanent residents:

International students (enrolled in U.S. institutions):

International students (enrolled in foreign institutions):

Indicate how many students enrolled were:

Undergraduate:

Graduate students:

Other:

Indicate participating students' areas of study:

Engineering:

Science or Mathematics:

Business/Management:

Arts/Humanities:

Social Sciences:

Medicine:

Other Area Not Listed:

Unknown:

How many of the participating students were:

Female:

Male:

For U.S. or permanent resident students only Indicate race/ethnicity:

African American (Not of Hispanic Origin):

Asian American:

Hispanic or Latino:

Native American:

White or Caucasian (Not of Hispanic origin):

Multiracial:

Unknown:

Use this space if you wish to clarify any of the demographic information above:

Discuss the technical, social, entrepreneurial and other learning outcomes of the student participants. Please be sure to highlight any extraordinary outcomes.



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### **Partnerships**

Besides the PI, list any other key individuals (faculty, staff, etc.) who were most involved in implementation of the grant. Include names, roles they played in the grant, and departmental or organizational affiliations.

List your organizational partners for the project and describe their roles.

Partner 1:

Comment:

Partner 2:

Comment:

Partner 3:

Comment:

Partner 4:

Comment:

Partner 5:

Comment:

Will the partnerships you have created continue in the future? Explain.

If you have a "local champion" entrepreneur(s) you are working with, please provide details.

Describe any unanticipated outcomes of working with your partners (positive and negative).

### **Challenges**

Select any of the challenges below that applied to your Sustainable Vision grant. In the corresponding space provided, please explain the actions you took in response to the challenges, and highlight any lessons learned.

Academic - problematic issues at your home institution:

Comment:

Communication - difficulties due to distance/geography:

Comment:

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Cultural - sociocultural barriers to program, partnerships, product development:  
Comment:

Economic - markets, infrastructure, manufacturing:  
Comment:

Financial - expenses & needs exceeded resources:  
Comment:

Political - corruption, instability, government regulations:  
Comment:

Technical - product did not work:  
Comment:

Other challenge not listed (describe below):  
Comment:

None of the above:  
Comment:

What advice would you give to others who are attempting to undertake similar work?

What additional resources should NCIIA consider developing for its members?

### **Future Plans and Supplemental Information**

Explain how you will sustain this program now that the grant has ended.

Summarize your plans for the next 1-2 years (address educational, technology, and entrepreneurship components).

Is there anything else you would like to share? If so, use the space below. NCIIA reserves the right to use and anonymously quote material submitted in this report for both internal and external purposes, including research publications, funder reports, and/or marketing. We request your permission to use information you submit in this report for these purposes, without naming you or your program directly.



## **SAMPLE SUSTAINABLE VISION FINAL REPORT**

### **Final Expenditure Report and Budget Justification**

Click [here](#) to download a template for your final expenditure report.

Provide a budget justification to 1) explain any line items where the variance between approved amount and actual amount is 10% or \$1,000, whichever is greater, and/or 2) clarify budget items.

Upload photos, videos, published articles, or other files that illustrate your grant activities, so we can share your work with our funders and other audiences. High resolution photos are best.

Upload your completed final expenditure report below.

Sample